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CHALIECO HONG KONG CORPORATION LIMITED

(Incorporated with limited liability in Hong Kong)

(the "Issuer")

US$350,000,000 Senior Guaranteed Perpetual Capital Securities

(Stock Code: 40070)

(the "2019 Securities")

unconditionally and irrevocably guaranteed by

CHALIECO
中铝国际

中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

(the "Company")

REDEMPTION NOTICE

Reference is made to the announcement made by the Company on 21 November 2019 in relation to the 2019 Securities issued by the Issuer and guaranteed by the Company.

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the 2019 Securities set out in the offering circular dated 14 November 2019, the Issuer hereby gives notice that it will redeem all, but not some only, of the 2019 Securities on 21 May 2023 (the "**First Call Date**") at the principal amount of the 2019 Securities (together with any distribution accrued to, but excluding, the First Call Date (including any arrears of distribution and any additional distribution amount)).

As at the date of this announcement, the outstanding amount of the 2019 Securities is US$350,000,000. Upon redemption of the outstanding amount of the 2019 Securities on the First Call Date, there will be no 2019 Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the 2019 Securities to be delisted.

17 April 2023

As at the date of this announcement, the directors of the Issuer are ZHANG Jian and YANG Kai.

As at the date of this announcement, the non-executive directors of the Company are Mr. HU Zhenjie and Mr. ZHOU Xinzhe; the executive directors of the Company are Mr. LI Yihua, Mr. LIU Jing and Mr. LIU Ruiping; and the independent non-executive directors of the Company are Mr. GUI Weihua, Mr. SIU Chi Hung and Mr. TONG Pengfang.