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中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

ANNOUNCEMENT ISSUANCE OF ULTRA SHORT-TERM FINANCING NOTES

This announcement is made by China Aluminum International Engineering Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company announces that the Company had obtained a Notification on Acceptance of Registration (Zhong Shi Xie Zhu No. (2018) SCP199) (《接受註冊通知書》(中市協注(2018) SCP199號)) from the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) (the “**NAFMII**”) on 25 July 2018, from which the NAFMII confirmed the acceptance of the Company’s registration for the issuance of the ultra short-term financing notes in the People’s Republic of China.

The registered amount of the Company’s ultra short-term financing notes amounted to RMB4 billion, and the registered amount shall be valid for a period of 2 years commencing from 25 July 2018. The Company may issue ultra short-term financing notes in tranches within the registration effective period.

The Company has issued the first tranche of ultra short-term financing notes for the year 2020 in an issuance amount of RMB1 billion on 25 March 2020, with a maturity period of 30 days. The unit face value is RMB100 with an interest rate of 2.60% per annum, and was underwritten by Bank of Nanjing Co., Ltd. (南京銀行股份有限公司). The capital raised from the issuance of the first tranche of ultra short-term financing notes for the year 2020 shall be applied to the repayment of matured ultra short-term financing notes. The issuance shall effectively enhance the liquidity of the Company and further optimize the debt structure of the Company.

By Order of the Board
China Aluminum International Engineering Corporation Limited
ZHANG Jian
Joint Company Secretary

Beijing, PRC, 27 March 2020

As at the date of this announcement, the non-executive directors are Mr. WANG Jun and Mr. LI Yihua; the executive directors are Mr. WU Jianqiang, Mr. ZONG Xiaoping, Mr. WU Zhigang and Mr. ZHANG Jian; and the independent non-executive directors are Mr. GUI Weihua, Mr. CHEUNG Hung Kwong and Mr. FU Jun.