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中鋁國際工程股份有限公司

**China Aluminum International Engineering Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2068)**

## **ANNOUNCEMENT**

### **POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2024**

The board of directors (the “**Board**”) of China Aluminum International Engineering Corporation Limited (the “**Company**”) is pleased to announce that the first extraordinary general meeting of 2024 of the Company was held at Conference Room 312 of China Aluminum International Engineering Corporation Limited, Building C, No. 99 Xingshikou Road, Haidian District, Beijing, the People’s Republic of China (the “**PRC**”) on Friday, 13 December 2024, to consider and, if thought fit, pass the following resolution. Both on-site voting and network voting were adopted for the first extraordinary general meeting of 2024.

Reference is made to the Company’s Circular on Discloseable Transaction and Connected Transaction – Deemed Disposal in relation to Capital Increase of Wholly-owned Subsidiaries (the “**Circular**”) dated 22 November 2024. Unless otherwise specified, capitalized terms used herein shall have the same meanings as defined in the above Circular.

As at the date of the first extraordinary general meeting of 2024, the total number of the issued Shares of the Company was 2,985,836,267, comprising 2,586,360,267 A Shares and 399,476,000 H Shares, being the total number of Shares entitling the Shareholders to attend and vote on the resolution proposed at the first extraordinary general meeting of 2024. As at the date of the first extraordinary general meeting of 2024, there were (i) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) and therefore, no voting rights of treasury shares were exercised at the first extraordinary general meeting of 2024; and (ii) no repurchased shares which were to be cancelled and shall be excluded from the total number of issued shares entitling the holders to attend and vote on the resolution proposed at the first extraordinary general meeting of 2024.

Under Rule 14A.36 of the Hong Kong Listing Rules, any connected person and any Shareholder and their associates who have material interests in the proposed transactions are required to abstain from voting on the relevant resolutions at the general meeting. For the purpose of the ordinary resolution put forward to Shareholders for consideration at the first extraordinary general meeting of 2024, Chinalco and its associates, in aggregate, hold 2,283,179,000 Shares (of which, Chinalco directly holds 2,176,758,534 A Shares of the Company, Luoyang Engineering & Research Institute for Nonferrous Metals Processing (“Luoyang Institute”), a subsidiary of Chinalco, holds 86,925,466 A Shares of the Company, and Yunnan Aluminum International Company Limited (雲鋁國際有限公司) (“Yunnan Aluminum International”), a subsidiary of Chinalco, holds 19,495,000 H Shares of the Company, representing approximately 76.47% of the total issued share capital of the Company). Chinalco and its associates (Luoyang Institute and Yunnan Aluminum International) have abstained from voting on the resolution in relation to the approval of the Deemed Disposal at the first extraordinary general meeting of 2024.

Save as aforesaid, there were no Shares of the Company entitling the holders thereof to attend and abstain from voting in favor of the resolution proposed at the first extraordinary general meeting of 2024 in accordance with Rule 13.40 of the Hong Kong Listing Rules, and no Shareholders were required to abstain from voting under the Hong Kong Listing Rules. In addition, no person has stated in the Circular his or her intention to vote against or to abstain from voting on the resolution proposed at the first extraordinary general meeting of 2024. The resolution proposed at the first extraordinary general meeting of 2024 set out below was duly passed by way of poll.

The Shareholders and proxies for Shareholders attending the general meeting represented, in aggregate, 148,429,900 Shares carrying voting rights, accounting for approximately 4.9712% of the entire issued share capital of the Company as at the date of the first extraordinary general meeting of 2024.

The first extraordinary general meeting of 2024 was legally and validly convened in compliance with the requirements of the Company Law of the PRC and the Articles of Association of the Company, etc. The first extraordinary general meeting of 2024 was chaired by LI Yihua, the chairman of the Company, and nine out of the nine Directors of the Company in office attended the meeting. To comply with the requirements under the Hong Kong Listing Rules and the Articles of Association of the Company, etc., representatives of Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar, and representatives of Jia Yuan Law Offices acted as the scrutineers in respect of the voting at the first extraordinary general meeting of 2024.

## POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2024

At the first extraordinary general meeting of 2024, the following resolution was considered and passed by way of poll and the poll results are set out as below:

<b>Non-cumulative voting resolution</b>				
<b>Ordinary resolution</b>		<b>Number of votes cast and the percentage of total number of votes cast</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain</b>
1.	To consider and approve the resolution in respect of the Capital Increase of RMB2.29 billion in aggregate by Changsha Engineering & Research Institute Limited for Nonferrous Metallurgy (長沙有色冶金設計研究院有限公司), Kunming Survey and Design Institute Co., Ltd. of China Nonferrous Metals Industry (中國有色金屬工業昆明勘察設計研究院有限公司) and Shenyang Aluminum & Magnesium Engineering & Research Institute Co., Ltd. (瀋陽鋁鎂設計研究院有限公司) by way of introducing investors through public tendering on GuangDong United Assets and Equity Exchange and the connected transactions to be contemplated thereunder; and the Capital Increase Agreement, and that China Aluminum International Engineering Corporation Limited to take and do all steps, as well as to do all such acts and things considered necessary or appropriate to give effect or implement the transactions to be contemplated under the Capital Increase Agreement.	147,882,800 (99.7325%)	396,700 (0.2675%)	150,400

As a majority of more than half of the votes were cast in favor of the resolution above, such resolution was duly passed as ordinary resolution.

By Order of the Board  
**China Aluminum International Engineering Corporation Limited**  
**TAO Fulun**  
*Joint Company Secretary*

Beijing, the PRC, 13 December 2024

*As at the date of this announcement, the non-executive Directors of the Company are Mr. ZHANG Decheng and Mr. YANG Xu; the executive Directors of the Company are Mr. LI Yihua, Mr. LIU Jing, Mr. LIU Dongjun and Ms. ZHAO Hongmei; and the independent non-executive Directors of the Company are Mr. ZHANG Tingan, Mr. SIU Chi Hung and Mr. TONG Pengfang.*